



Thank You for Your Support

We would like to thank all investors for your support of the T2026-S\$ Temasek Bond.

Since 2005, we have been issuing Temasek Bonds to broaden our stakeholder base and the T2026-S\$ Temasek Bond continues that commitment.

We welcome our new bondholders, especially our retail investors.

You join the investors of our other Temasek Bonds, as stakeholders with an interest in how we do well as an investor, do right as an institution and do good as a steward.

TEMASEK BOND

5-year T2026-S\$ bond
Fixed interest rate 1.8% p.a.



To find out more, please visit
temasek.com.sg/bond

Introduction

Temasek Financial (IV) Private Limited is the issuer of the T2026-S\$ Temasek Bond, initially comprising:

- a Placement of S\$250 million to institutional, accredited and other specified investors;
- a Public Offer of up to S\$100 million to retail investors in Singapore.

Temasek fully guarantees all interest payments of the T2026-S\$ Temasek Bond and full repayment of the principal amount at maturity.

Bids from institutional, accredited and other specified investors in a bookbuilding process were used to determine the interest rate for the T2026-S\$ Temasek Bond.

The same interest rate was offered to retail investors in the Public Offer.

Allocation of the T2026-S\$ Temasek Bond

In view of the demand from retail investors, the Issuer and Temasek have decided to increase the issue size by S\$150 million for the Public Offer. The total issue size of S\$500 million is allocated as shown below:

| Placement to institutional, accredited and other specified investors | |
|--|--------------------------|
| Total size | : S\$250 million |
| Bids received | : about S\$1,542 million |
| Public Offer to retail investors in Singapore | |
| Total size | : S\$250 million |
| Valid applications received | : about S\$649 million |

Successful applicants in the Public Offer will have their T2026-S\$ Temasek Bond allocations credited to their respective CDP accounts on 24 Nov 2021.

Applicants with invalid or partially successful applications will have their respective balances refunded starting from 23 Nov 2021, into their designated bank account.

All applicants who submitted valid applications under the Public Offer of S\$250 million have been allocated all or a proportion of the bonds they applied for.

Key Dates

| | |
|--------------------|--|
| Tue 23 Nov 2021 | For applicants who did not receive their full allocations, refunds to their bank accounts will begin, in full or in part as appropriate. |
| Wed 24 Nov 2021 | Issue date. |
| Wed 24 Nov 2021 | Retail investors can check their allocations in their CDP accounts. |
| Thu 25 Nov 2021 | Expected start of trading on the Main Board of SGX-ST at 9:00 am. The Trading Name for the bonds will be Temasek 1.8% 261124XB# and the SGX-ST stock code will be TEMB . |
| Tue 24 May 2022 | First interest payment. All payments will be made on or around 24 May and 24 Nov each year, until maturity in Nov 2026. |

| Amount of Public Offer bonds applied for (\$S) | Public Offer bonds allocated per successful applicant (\$S) | Percentage allocated under the Public Offer (%) | Number of successful Public Offer applicants |
|--|---|---|--|
| 1,000 | 1,000 | 0.13 | 327 |
| 2,000 | 2,000 | 0.38 | 473 |
| 3,000 | 3,000 | 0.49 | 412 |
| 4,000 | 4,000 | 0.25 | 155 |
| 5,000 | 5,000 | 3.50 | 1,751 |
| 6,000 | 6,000 | 0.89 | 370 |
| 7,000 | 7,000 | 0.29 | 102 |
| 8,000 | 8,000 | 1.00 | 311 |
| 9,000 | 9,000 | 0.13 | 35 |
| 10,000 | 10,000 | 15.87 | 3,968 |
| 11,000 | 11,000 | 1.09 | 247 |
| 12,000 | 12,000 | 0.85 | 178 |
| 13,000 | 13,000 | 0.10 | 19 |
| 14,000 to 49,000 | 13,000 | 31.89 | 6,133 |
| 50,000 to 69,000 | 16,000 | 16.15 | 2,524 |
| 70,000 to 99,000 | 20,000 | 2.79 | 349 |
| 100,000 to 249,000 | 30,000 | 18.94 | 1,578 |
| 250,000 to 499,000 | 50,000 | 3.32 | 166 |
| 500,000 to 749,000 | 66,000 | 1.21 | 46 |
| 750,000 to 999,000 | 95,000 | 0.23 | 6 |
| 1,000,000 to 1,670,000 | 105,000 | 0.50 | 12 |
| Total | | 100 | 19,162 |

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